MMCDA Master Municipal Construction Documents Association

Asset Management Data Repository Project

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MASTER MUNICIPAL CONSTRUCTION DOCUMENTS ASSOCIATION

AGENDA



- 1. MMCD Municipal CAD Standards Projects
- 2. MMCD AMDR Project Phases
 - Research
 - Development
 - Community Support
- 3. Work Completed
- 4. Next Steps
- 5. MMCD AMDR cloudDVD



MMCD – Municipal CAD Standards Project

- 1. Guidelines for definition of infrastructure data created in AutoCAD and AutoCAD Civil 3D
- 2. AutoCAD Standards
- 3. AutoCAD Civil 3D Standards
- 4. Survey Data Reduction
- 5. Sanitary, Storm and Watermain Pipe Network Design
- 6. Construction Drawing Standards
- 7. Updates Coming Soon
- 8. Post Construction Submissions

Next Steps...

1. Define, develop and support an non-

proprietary Asset Management Data Repository – **AMDR** – suitable for BC local governments, **free** of charge

2. AMDR - standardized open source format for the creation, management and exchange of infrastructure data between local, provincial and federal governments, utility companies, engineering consultants and construction companies





What is an AMDR?

A modular data structure **template** for local government asset management, which is:

- Easy to adopt by existing GIS environments in local government
- Friendly to financial data from **PS 3150** and related public infrastructure accounting initiatives
- Capable of **relating** infrastructure granularity, age, description, condition, performance and risk
- Helpful on choosing data specifications (data spectra, reliability, and consistency)
- Consistent with International Standards , including the IAM Manual (Australia); and
- Free to all potential users in British Columbia, including local government, engineering consultants and software vendors





AMDR – An Open Standard



Standards are like a parachute, they work best when they're open!



What is an Open Standard?



A document, established by **consensus** and **approved** and **supported** by an **official organization**, that provides **rules and guidelines**, aimed at the achievement of optimum interoperability.

Balance of Interest





All stakeholders have an equal voice

Benefits



- 1. Access to **continuous improvements** via open system standards
- 2. Risk reduction regarding constraints or flaws in proprietary systems
- 3. System development cost reduction
- **4. Maintenance reduction** of single solutions
- **5. Improved mobility** (and **skill transfer**) among specialist staff



Benefits (continued)



- 6. Data exchange between contractors, consultants and municipalities
- **7. Data exchange** between municipalities and public utilities
- 8. Data exchange between local, provincial and federal governments
- 9. Potential for **aggregating data** by region and province
- 10. Possibility economies of scale in training



AMDR Project Deliverables

- **Data format definition** for recording and transferring data
- List of features and engineering attributes, including condition assessment data, performance data, risk management data and demand management data
- **Data collection standards** for purpose of asset management and accounting procedures
- Respond to risk assessments by local government assets using BC Emergency Planning templates
- **Standardized reports** for aggregating data at municipal, provincial and federal level





Data in AMDR?



- name of asset
- physical description
- date of acquisition (purchase, creation, donation, forfeiture)
- location
- person/position responsible for custody and maintenance of asset
- due date for replacement

• expected useful life

- o original life
- o remaining life
- o date asset life last reviewed
- o any evidence of impairment
- historic cost or initial valuation if historical cost is not known
- amortization method, rate and amount
- book value
- date of disposal



Work Plan

- <u>Phase 1</u> **Review** Existing Asset Management Repositories
- <u>Phase 2</u> **Develop** Asset Management Data Repository
- <u>Phase 3</u> **Community Support**

Phase 1 – Review Existing AMDR's

- 1. PS 3150 Asset Management Requirements
- 2. BC Municipality AM Data Integration
- 3. Review International Asset Management Initiatives
 - Australia (IPWEA)
 - New Zealand (Ingenium)
 - IMMM 2006 (International Infrastructure Management Manual)
- 4. BC Utility Companies
 - BC Hydro
 - Telus
 - Shaw Cable
 - Fortis BC
- 5. Vendor Solutions for Asset Management Repositories
- 6. Literature Search for Asset Management Repository Guidelines
- 7. Formulate Asset Management Repository Strategy





Phase 2 – Develop AMDR

- 1. Develop Data Storage Taxonomy
 - Feature classification (features and attributes)
 - Data Structure (open format)
- 2. Data Reliability Standards
 - How data is collected
 - When the data was collected
 - Who collected the data
- 3. Specifications for Data Acquisition
 - Existing data stores
 - Active data collection
 - Guidelines for data acquisition (feature specific)
- 4. Data Repository Guidelines to Support Decision Making





Phase 2 – Develop AMDR (con't)

- 5. Report Formats to Support Decision Making
 - Standard reports
 - Inventories
 - Condition assessments
- 6. Review and Evaluate Data Capture Technologies
 - Hardware and software solutions
 - Financial data capture
- 7. Present Draft Findings





Phase 3 – Community Support

- 1. Develop Workshop and Webinar Schedule
 - Email
 - CivicInfo BC
 - URISA / MISA / GITA
- 2. Project Website
 - MMCD AMDR cloudDVD (formerly vBooks)
- 3. Conduct Workshops and Webinars
 - Lower Mainland, Vancouver Island, BC Interior regions
 - Video recorded and published in MMCD AMDR cloudDVD
 - BC Asset Management Data Repository User Group





Phase 3 – Community Support (con't)

- 4. BC Association Endorsement Package
 - URISA / MISA / GITA
- 5. Demonstration and Endorsements
 - Public Works Association of British Columbia
 - Vendors ESRI, Safe Software, Autodesk, Intergraph etc.
 - International industry organizations (IPWEA, Ingenium, APWA)
- 6. AMDR Manual
- 7. Final Report and Presentation

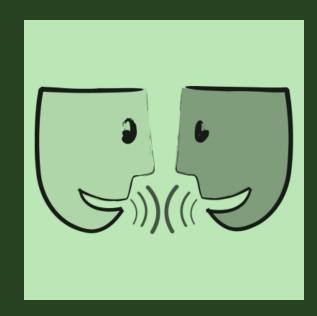






Communication

- Web meetings
- Regional workshops
- AMDR cloudDVD (formerly vBook)
- Survey Monkey
- Twitter / Facebook
- Working Groups





PSAB 3150

- Guide to Accounting For and Reporting Tangible Capital Assets
- Prepared by Public Sector Accounting Group of the Canadian Institute of Chartered Accountants (CICA)



PSAB 3150 Guide to Accounting For and Reporting Tangible Capital Assets

Chapter 6 - Asset Registers

- 1. Description and Purpose
- 2. Design and Development
- 3. Information Sources
- 4. Integration of Asset Registers with General Ledger
- 5. Validation of Asset Registers
- 6. Summary

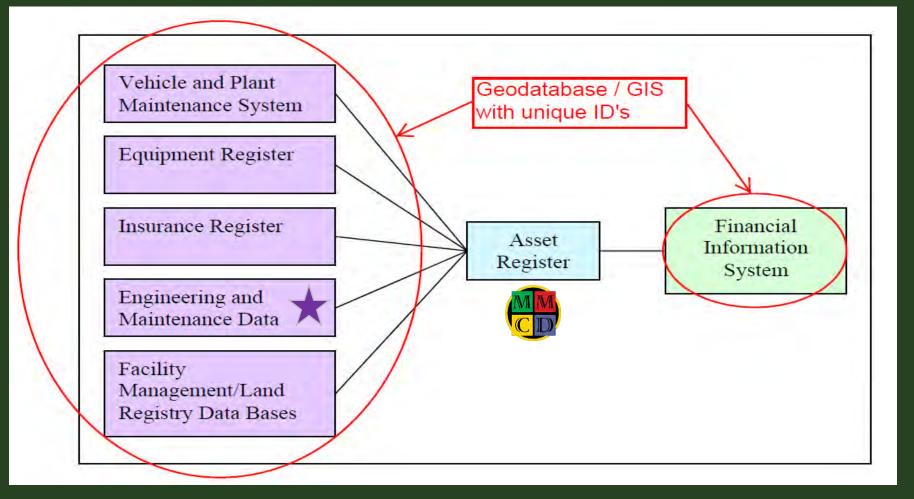
Guide to Accounting for and Reporting Tangible Capital Assets

Guidance for Local Governments and Local Government Entities that Apply the Public Sector Handbook

Chapter 6 Asset Registers

1.0 Description and Purpose

An asset register is a complete and accurate list of the assets a local government owns that is **regularly updated and validated**. It records the opening and closing balances of classes of tangible capital assets and is used to support the figures reported in the financial statements. The compilation of an asset register is one of the major steps in the adoption of the full accrual basis of accounting. It is a critical part of an asset management information system and will normally contain information beyond that required for financial reporting.





BC Municipality Asset Management Data Integration Strategies

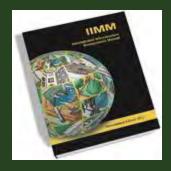


International Asset Management Initiatives



The Institute of

IPWEA













BC Utility Company Asset Management Initiatives

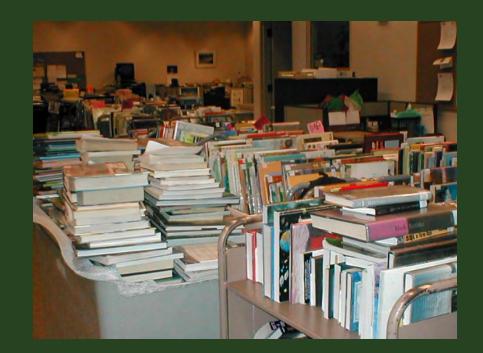








Literature Search for AMDR Guidelines





Develop MMCD AMDR Strategy





MMCD AMDR Working Group



Condition Assessment

BCWWA - BC Water and Waste Association

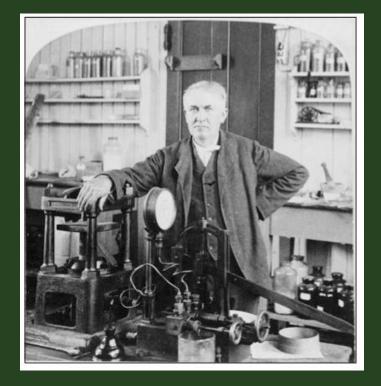
BC Mot - Pavement Condition

Infraguide - National Guide to Sustainable Infrastructure

<u>CSA</u> – Canadian Standards Association







I have not failed, I've just found 10,000 ways that won't work.

Thomas Edison



Challenges

- Requires consensus by many organizations
- Requires give and take
- MMCD AMDR Project is just the beginning!





MMCD AMDR cloudDVD



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Thank You!

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